Ellucian Live 2016

Use:  https://ellucian2016.smarteventscloud.com/connect/search.ww  - this will show the below sessions, however, it is necessary to login in order to “Download Docs.”

Click on LOGIN and use:

USER = breedsbbq
PW = Evergreen99

List of sessions:

33390 - BDM Plus AXO Equals Microsoft Integration This presentation will provide an introduction to the AppXtender for Office Product (AXO). Providing an overview of the AXO product features that will allow BDM end users to... View More 1 Hour Presentation Robert Merendino

33535 - Colleague Self-Service Person Proxy You asked for it, and now you're getting it! The highest promoted idea in Colleague Self-Service is now a reality. Students can grant Mom & Dad or other third parties access... View More 1 Hour Presentation Loretta Clayton Michelle Taylor

29731 - Banner Application and Unapplication of Payment: The Basics Does the order of Application of Payment have you perplexed? Come learn the ordering that is used by TGRAPPL and how parameter choices affect the processing order. Learn how... View More 1 Hour Presentation Rose Most

30930 - Banner Enterprise Identity Services Overview Please join us for a functional overview of the Banner Enterprise Identity Services Publisher (BEIS) solution. Learn how these components can facilitate user provisioning and... View More 1 Hour Presentation William Bunte Damon Cody

32210 - Accounts Receivable and Collections in Banner and Argos This session will focus on monitoring, analyzing and improving account receivables and collections, identifying meaningful AR metrics, retrieving and interpreting relevant... View More 1 Hour Presentation Ilia Moldavski

33150 - Colleague Financial Reporting with Synoptix This session will cover the step by step development of Financial Report with Synoptix. The reports will be monthly budget to actual, profit and loss reports, and multiyear... View More 1 Hour Presentation Ann Marie Flaherty

40852 - Upper Midwest Banner Users' Group and UMBUG Box Lunch Upper Midwest Banner User Group Box lunch - Please join your fellow UMBUG peers for a box lunch and collaboration session. Add this session to your schedule to be entered... View More 1 Hour User Group Meeting Ken Turek Jason Terwey Philip Asgian
35579 - Cancelled: Strategy, Funding, Accreditation, and the Cloud Learn how a Colleague institution combined strategic planning and resource development to fulfill accreditation requirements. This quality initiative encompassed moving from... View More 1 Hour Presentation

Mary Schaal
Devin Kibler

35651 - Troubleshooting Communications Management (Out of the Box) A session focusing on where to start, what is easy to find, and what isn't. Includes an overview of the various ways communication codes and documents are attached or... View More 1 Hour Presentation

Kip Nead

36250 - Banner HR Forms Transformation from Start to Finish as a Beta Partner During this presentation, Mohawk College will explain our efforts to go live with the Banner HR Forms Transformation. We'll share everything from installing and configuring... View More 1 Hour Presentation

Jim Cummings
Greg Banko

35170 - Everything You Ever Wanted to Know about Banner XE Transformation One of the beta development partner schools for Banner HR and Finance XE Transformation, will share their experience with Banner 9.x - Learn more about Banner XE... View More 1 Hour Presentation

Vesna Sarafov
Taylor Stephenson

30310 - Colleague Finance and Accounts Receivable/Cash Receipts Roundtable Pull up a chair and join fellow Colleague Finance and AR/CR users in this roundtable session to go over current issues, share your experiences and best practices. It's also a... View More 1 Hour Round Table

Lana Ludanova
Vanessa Jones
Michael Olliges
Alex Blough
Aimee Rodgers

30651 - Colleague FAR CAT Feedback Forum The Colleague FA Regulatory Client Advisory Team facilitates this double session every year as a user forum for discussing recent Colleague Financial Aid module developments... View More 1 Hour Round Table

Michelle Taylor
Lindsay Mitchell
Sheri Johnson
Michelle Day

41413 - PowerCampus Users Group (PCUG) Annual Meeting Grab your box lunch and join us for the PowerCampus Users Group (PCUG) annual meeting and election of officers. 1 Hour User Group Meeting

David Bazan

40516 - Life Is Not All 000 and 999: Using Priority Codes to Streamline Payments Having issues with the way Banner was posting payments? Is it causing your Application of Payment report to grow. By changing the Priority Codes on TSADETC we were able to... View More 1 Hour Presentation

John Ginty
Ann Fulton
41045 - **Ellucian Travel and Expense Management: Analytics and Reporting**
On average travel costs consume 10% of operating expenses and serve as a mission critical component for your institution. Join us to learn how you can gain visibility and... [View More]
1 Hour Presentation
Ted Stavropoulos
Barbara Doane
Robin Hanselman

41189 - **Position Description: The Story Unfolds**
Position Description is Ellucian’s newest XE app released for Banner HR. Lansing Community College is one of the first to gear up and explore this uncharted territory. We... [View More]
1 Hour Presentation
Stephanie Boledovich

41603 - **Using CUO Tool for a CROA Upgrade**
The Colleague Universe Orchestrator (CUO) tool can be used to manage upgrades delivered by Ellucian and document your Business Objects Universes. Come learn how to use the CUO... [View More]
1 Hour Presentation
Melissa Isaacs

38390 - **Application Navigator Configuration and Deployment**
Do you need help configuring Application Navigator? Come to this session to learn how to configure & customize Application Navigator. Troubleshooting tips will be... [View More]
1 Hour Presentation
George Varghese
Cindy Szkaradnik

37690 - **Degree Works Prerequisite Checking: A Beginner’s Guide**
This presentation will include simple, step-by-step instructions for setting up DegreeWorks prerequisite checking, along with examples of how to scribe various types of... [View More]
1 Hour Presentation
Emily Bell
Yi Jiang

41019 - **Banner HR XE Futures Roundtable: Enhancing Effort Reporting and Labor Redistribution**
Join Ellucian and your peers to discuss what enhancements and usability improvements you'd like to see in Effort Reporting and Labor Redistribution (ERLR) as it moves to the... [View More]
1 Hour Round Table
Pam Leichliter
Carla Norris
Suzanne Schuelke

41026 - **Cancelled: HR Legal Trends Impacting Higher Education**
Come for an engaging overview of the increased compliance obligations for higher education. Ms. Victoria Aguilar is a seasoned attorney, named one of “Colorado’s Best Women... [View More]
1 Hour Presentation
Victoria Aguilar

40059 - **Upgrading to Advance 2015: Procedures, Tips, and Techniques**
This session will describe how to upgrade to Advance 2015, on both the database and the web server. The upgrade process will be covered, along with system requirements, and... [View More]
1 Hour Presentation
Jonathan Carpenter

36851 - **PowerCampus Database Insights**
Come to this session to learn tips and tricks to maintain your PowerCampus database in good conditions.1 Hour Presentation
Daniela Jimenez
Angelica Oropeza

40833 - **Building Momentum: Student Success Grants at Houston Baptist University**
As a private four-year institution in an urban area, Houston Baptist University does not have a typical student population...
compared to their peers. A high percentage are... View More

1 Hour Presentation

Sandy Mooney
Sharla Trimm

40903 - Managing Your Fundraiser's Success

How do you know if your fundraising is doing well? If it’s not in Colleague Advancement, it didn’t happen. Learn how the Advancement Services team at Loyola University... View More

1 Hour Presentation

Matthew Brancheau
Ian Webster

36870 - Implementing High Impact Educational Practices with Ellucian CRM Advise

Muskegon Community College began using Ellucian CRM Advise in Summer of 2015. Students new to the college in Fall 2015 were identified, interacted with, and influenced... View More

1 Hour Presentation

Dale Nesbary
Mike Alstrom

37830 - The Latest with Student Self-Service

Wouldn't you like to see the difference the latest Colleague Self-Service changes can make in the lives of your students? This session will highlight the new features in... View More

1 Hour Presentation

Joe Fisher

41083 - Actions: Tips and Tricks from the Trenches

If at first you don't succeed, you might have been trying to construct an Action Rule. As anyone who has ever built an Action Rule can tell you, nothing is ever as... View More

1 Hour Presentation

Michelle McIntire

40528 - Banner Research Accounting How-to

The University of Dayton is a research university with a mix of Federal, state, and industrial grant and contract funding and a variety of billing formats, including Time and... View More

1 Hour Presentation

Frank Beitel

39836 - Colleague HR Forum

Join your Colleague HR colleagues to discuss topics related to human resources functions. Bring your questions. Share your knowledge. Take away a new idea. Make a new... View More

1 Hour Round Table

Cindy Coleman

40864 - Ellucian Canada Box Lunch

Ellucian Canada Box Lunch - Please join your fellow peers for a box lunch and collaboration session. Add this session to your schedule to be entered for door prizes. See... View More

1 Hour User Group Meeting

Spiro Menoutis

40869 - Out with the Old and in with the New: The Road to Re-implementing Banner

Leeds Beckett University implemented Banner 13 years ago and since then student expectations, technology and the HE environment have transformed beyond recognition. We... View More

1 Hour Presentation

Chris Ingold

Fred Harkrider
Jay Parker
Linda Wilson
Don Thibault
40934 - Driving a Culture of Excellence at COSTAATT via Migration to the Ellucian Cloud
As part of the successful control of any academic enterprise, the management of an institution’s ERP system is considered key to assuring stability and efficacy. The... View More
1 Hour Presentation
Camille Samuel
Bruce De Gazon

41021 - Banner HR XE Futures Roundtable: Enhancing Benefits Administration
Join Ellucian and your peers to discuss what enhancements and usability improvements you'd like to see in the self-service Benefits Administration module as it moves to the... View More
1 Hour Round Table
Suzanne Schuelke
Jan Wilder
Charles Westfall

39278 - Development Partners with Benefits
Learn the benefits (external and internal) of being a Development Partner with Ellucian for the Finance XE transition. The University of Illinois has been participating on... View More
1 Hour Presentation
Mike Nevill
Karen Sivils

41165 - Employee Profile: An XE Adventure
In this presentation you will learn about Lansing Community College's adventure going live with our first XE app, Employee Profile. We will share our implementation approach,... View More
1 Hour Presentation
Stephanie Boledovich

41204 - Ellucian Advancement Performance User Collaborative Corner
Join us for a facilitated discussion with your colleagues and hear what they've done with Advancement Performance to achieve their business analytics and reporting needs.... View More
1 Hour Round Table
David Killip
Mike Salisbury

41088 - Pennsylvania Banner User Group Boxed Lunch
Come visit your fellow PABUGers to review last year's conference and prepare for the 2016 conference. 1 Hour User Group Meeting
Tom Lavin

41108 - Using the Dynamics CRM SDK for Real-time Integrations with Ellucian CRM Recruit
At Texas Tech, we try to take advantage of the integration options provided by Ellucian CRM Recruit. We have obtained positive results by leveraging real-time integrations... View More
1 Hour Presentation
Jorge Baquero
Trey Reynolds
Dale Ganus

41139 - Banner Manage Direct Deposit Powered by XE
Join Ellucian to learn about the new Banner Manage Direct Deposit application delivered under the XE framework. This new application built with responsive design technology... View More
1 Hour Presentation
Michael Kurtz
Barbara Doane

41184 - Day of Giving Implementation Strategies and Tools
OK, you’ve made the case on your campus to launch a Day of Giving. You have about six months and a budget for operations and challenge grants. This presentation will provide... View More
1 Hour Presentation
Amber Turner
Greg Kapp
38890 - Having Fun with Joins, Variables, and Popsels in Banner
An understanding of variables and joins can lead to a strong well written and efficient popsel! This session introduces users to relationships between common student tables. View More
1 Hour Presentation
Rowena Carlos

36731 - PowerCampus Academic Records Revised
Come to this session to learn about latest enhancements and corrections to the academic records process. 1 Hour Presentation
Angelica Oropeza
Daniela Jimenez

36813 - Working Together for Success! A Case Study in Development Partner Groups
Come hear about the benefits and importance of participating in a Development Partner Group as Colorado Community College System shares their experience! Learn about the... View More
1 Hour Presentation
Dan Severino
Emily Panzica

39350 - Empowering Students via Banner Self-Service Surveys
Learn how to utilize Banner and Self Service Banner to send emails to students that can have the student opt-out or authorize various activities on their account. Tailoring... View More
1 Hour Presentation
Michael Kosak

41038 - Historically Black College and University Symposium
Our plan for the 6th Annual HBCU community of practice at Ellucian Live. At this event symposium panelists present their innovative technology solutions in pursuit of campus... View More
2 Hours Round Table
Chuck Spotts
Katie Lynch-Holmes

41134 - The Ins and Outs of Banner Finance Security
Do you want your Banner Finance users to see all data, some data, or no data? Update access or just query? Maybe both? Join Ellucian Professional Services as we provide an... View More
1 Hour Presentation
Gary Rindone

DWF40530 - Getting Started with Degree Works Athletic Audits
Is your institution interested in using athletic audits? Indiana State University’s athletic compliance office advocated for the use of Degree Works athletic audits to assure... View More
75 Min DWF Presentation
Cindy Otts

41329 - Banner Financial Aid Regulatory Updates
Join us in this session to hear the latest Regulatory changes that have and will impact the Banner Financial Aid software. This will include US specific, SLC in Europe, and... View More
1 Hour Presentation
Mark Kichline
Laurie Neil

41242 - The Next New, New Big Thing in Higher Ed That's Already Here: Ellucian CRM Recruit and Non-traditional Learners
Serving one set of applicants through Ellucian CRM Recruit can be challenging enough but adding another market of learners—non-traditional learners—adds another layer of... View More
1 Hour Presentation
Kenneth Kaplan
Anna Croop

DWF40073 - Degree Works Reporting: What to Do with All That Data?
The CPA tables are being populated but what now? A brief overview of the tables will be discussed followed by details about several reports. The technical side as well as how... View More
45 Min DWF Presentation
Nathan Fromelt
40547 - Secure in the Cloud: How Ellucian Protects Data, Applications, and Systems at Scale

Moving to a cloud environment provides considerable benefits for scale and performance, but it comes with unique challenges and forces shifts in security paradigms. This... View More 1 Hour Presentation Ben Mayrides Ben Tomhave

41230 - Customizing Ellucian Portal 4.x

An overview about the many ways to make the Ellucian Portal your own. Tips and tricks for customizing your portal to fit your specific needs. Review sample customizations... View More 1 Hour Presentation Steve Wlodarczyk Chris Long

37753 - An Introduction to the Banner HR Transformation

Heard about the Banner HR Forms Transformation (version 9.x), but just not sure what it is or what it is about? In this session, you'll get an overview of the Forms... View More 1 Hour Presentation Pam Leichliter Cathy Galleher

41033 - U.S. Affordable Care Act: Setting Up, Monitoring, and Reporting Out of Banner HR

This session will focus on the key pieces in Banner HR needed to ensure that all necessary information is available to meet year end reporting requirements for the U.S.... View More 1 Hour Presentation Suzanne Schuelke Barbara Bates

41300 - Gift Fees: Lemon or Lemonade?

Did you know that up to 60% of public institutions of higher education impose a fee on charitable gifts? This session will discuss the business case for implementing fees,... View More 1 Hour Presentation Chris Pipkins

37330 - Degree Works Implementation and the Process of Organizational Change: A Success Story

Three years ago the North Orange County Community College District embarked on the use of Degreeworks to assist in the educational planning process for students. The... View More 1 Hour Presentation Deborah Ludford Fred Rocha

38112 - Communication Management for Commencement Management

Communication Management can be excellent tool to help manage the commencement process. Tracks can be set up to help you keep in contact with potential graduates to keep... View More 1 Hour Presentation Debbie Smith

40333 - Colleague Budget Self-Service

We're creating Web Budget in Self-Service and enhancing it in the process! Come and see the improvements. 1 Hour Presentation Aimee Rodgers

40965 - Monitoring Colleague Systems

We discuss the various ways we monitor Colleague and its related applications for our clients that have adopted Ellucian Cloud Application Hosting Services. Learn how... View More 1 Hour Presentation Omar Madani Joseph Tran

41196 - An Overview of the User Experience and Navigation in Ellucian CRM

Are you looking to become more familiar with the overall user experience in Ellucian CRM solutions? Learn the user experience and navigation for Ellucian CRM Recruit,... View More 1 Hour Presentation Justin Duffell
Charlynda Winkley
Patrick Goodwin
Justin Cline

Does your day in Financial Aid begin with importing/loading dozens of files from the SAIGPortal? When do you run SAP, batch post documents and run grouping? But wait, you're... View More
1 Hour Presentation
Jody Finnegan
Blair Combs

DWF-MEAL6 - Sunday Breakfast
Sunday Breakfast
1 Hour Meal

39968 - Colleague in the Cloud: Your Journey, Your Way!
What does it really means to be in the cloud? Learn about the options you have with Ellucian to give the flexibility higher ed demands. We will clear misconceptions and have... View More
1 Hour Panel
James Jones
Theresa Dennings
Assad Seraj
Tracy Williams

38910 - Banner Administrative Java Pages: Architecture Overview
Overview on architecture behind java pages. Learn the technology behind the new administrative java forms. Learn how the administrative java forms can be maintained using... View More
1 Hour Presentation
Rajesh Kumar
Margy Hockett

39292 - Strategies for Creating a “Good” Early Alert Solution for Student Success
The importance of identifying at-risk students early enough to make a difference is well documented by researchers and embraced by most colleges and universities. But less... View More
1 Hour Presentation
Katie Lynch-Holmes

40655 - Streamlined Batch Printing of Transcripts from eTranscripts and SHARQTC
Printed transcripts requested through the Clearing House are routed to a dedicated printer and printed. Printed Transcript requests entered in SHARQTC can be batched... View More
1 Hour Presentation
Calvin Waters

EL-Meal 1 - Monday Breakfast
Monday Breakfast
1 Hour Meal

DWF40960 - BOF: Networking Discussion among Four Year Public Institutions
Birds of a Feather networking discussion for four year public institutions sharing similar issues/experiences and goals through open discussion. The format of the... View More
75 minutes DWF Birds of a Feather
Jerret LeMay
Kirk Beeler

41305 - Ellucian Identity Service Advanced Configuration Options
Getting started with Ellucian Identity Service is fairly easy. But what if you need to integrate it with an existing identity management infrastructure? What if you need to... View More
1 Hour Presentation
Mark Bolembach
37950 - Creating a Positive Client: Consultant Relationship and Culture Learn how City College of San Francisco and Ellucian consultants (along with Application Management Services and Ellucian Central Help Desk) forged a unique and fruitful... View More 1 Hour Presentation Jay Field

Jane Foster

37450 - A Programmer’s Guide to Financial Aid This presentation will be a data flow through the Financial Aid module, starting with the creation of ISIR records and ending with disbursements. By connecting database... View More 1 Hour Presentation William Branch

DWF40939 - Security Changes in Degree Works 4.1.5 The 4.1.5 release of Degree Works brings with it a rewrite of the security framework used for authentication and authorization. While the key concepts remain the same, and... View More 45 Min DWF Presentation Todd Froyland

37710 - Xtender: A Policy-driven View You’ve purchased a document management solution and now you’re ready to conquer the world with paperless possibilities. Before you take another step, come hear what a... View More 1 Hour Presentation Kevin Vaughn

39956 - Ellucian Data Access Do you want to know more about Ellucian Data Lake? Introducing Ellucian Ethos Data Access – a brand-new initiative introduced in 2016. Join us to learn and known more about... View More 1 Hour Presentation Prashant Nerkar

40802 - Academic Department Dashboard Reporting: Data Just a Click Away Using Argos! In the current environment of Big Data, shrinking university budgets, and increased enrollment, University of Tennessee at Chattanooga has been able to maximize reporting and... View More 1 Hour Presentation Tonia Martin

41069 - Why Degree Works? Panel members will discuss why their Institution selected Degree Works as their degree audit tool. Panel members come from varied Institution types and different roles... View More 1 Hour Panel Cindy Otts

Richard Besch

Michael Moore

Melissa Faglie

Evelyn Roach

DWF-MEAL1 - Friday Breakfast Friday Breakfast 1 Hour Meal

37931 - Ellucian Identity Service: One Year On Introduced in 2015, Ellucian Identity Service (EIS) is an enterprise middleware solution for institutions seeking to implement, simplify, or improve an identity and access... View More 1 Hour Presentation Mark Bolembach

40941 - Come Learn about eTranscripts, the Current Functionality, and the Direction of the Product Come get a functional understanding of the eTranscripts product functionality, as well as the future direction on the product. See how easy it is for students to order a... View More 1 Hour Presentation Rorry Altmann

Steve Dorfmeister
DWF39110 - So You Think Your Degree Requirements Are Complicated ... Wondering how to code those "interesting" or "special" requirements for which there is no major, minor, or concentration connection? Puzzled about how to handle statewide... View More 1 Hour DWF PresentationChristopher Wolfs

40946 - Processing Repeats and Academic Standing Overview of repeat rules and academic standing functionality with best practice for common rule examples. Topics include tiered approach, non-processed term rules, advantages... View More 1 Hour PresentationAntonio Trepesowsky

41002 - NHIDIST and Its Mysteries What did payroll feed to finance? What is an easy way to find the finance (F) doc number and other details surrounding a payroll event? The NHIDIST page is one of your... View More 1 Hour PresentationSara Ayers

Sonny Gulati

40888 - Are You Utilizing Attributes to the Fullest? Can They Help You More? Attributes are extremely beneficial in adding reporting flexibility and improving accounting controls, with infinite opportunities. Learn how UNC Wilmington uses attributes... View More 1 Hour PresentationCarole Wilson

42252 - Large School Consortium Meeting Large schools have unique student populations and large processes to manage. This user group examines common issues that affect diverse higher education populations. Lastly,... View More 1 Hour User Group MeetingLynne Sanbe

41223 - Governing the Chaos Too much to do and not enough getting done? Can't determine how to prioritize the backlog? Are the people you serve unhappy with how long it takes to deliver on their... View More 1 Hour PanelRebecca Weaver

Camille Shelley
Dr. Henry DeVries, II
Patty Patria
Mike Alstrom
David Richert

41261 - Experiencing the New Scribe In Degree Works, degree compliance requirements are encoded for the computer by staff using a tool called Scribe. This session will demonstrate how a user interacts with... View More 1 Hour PresentationJennifer Vangolen

36750 - How to Use Block Web Registration in PowerCampus Self-Service Did you know Block Web Registration of PowerCampus Self-Service has been revised? Come to this session to learn how to setup your rules, and section groups each term, so you... View More 1 Hour PresentationAngelica Oropeza

Daniela Jimenez

DWF41728 - HOT: Reporting from Degree Works: Getting Your Feet Wet Learn about the CPA data elements, how to populate the tables, and put together a query on (SEP or AA). This is a two-part session, with an initial 45 minute introduction... View More 2 Hours DWF HOT (Hands on Training)Jeffrey Burgazzoli
41110 - Getting the eXtra out of XEBanner XE has a lot of new and exciting features that offer a lot of additional benefit to campus. Join us for this interactive presentation of Student Registration, Faculty... View More1 Hour PresentationEdwin Craft

Chris Giger

41115 - Banner Human Resources Position Description OverviewJoin us to learn more about Banner HR Position Description, powered by XE. You’ll learn how to set this new module up and get the most out of this exciting application that... View More1 Hour PresentationJon Briggs

Barbara Bates

40390 - PowerCampus Opening SessionWelcome to the opening of the PowerCampus track. This session will provide an overview of our progress in research and development, what’s new in services, and what’s on the... View More1 Hour PresentationCarol Dandary

Jose Castillo

Julie Acevedo

40410 - There Is No Spoon, Get Out of the Matrix!: ERP Security SuiteHow do I get access? Who do I contact to get access? What is Banner INB? These are all common questions to new individuals on campus. Our original Banner INB Security... View More1 Hour PresentationMatt McKnight

4DF40631 - Automated Graduation Clearance Using Degree Works and Banner WorkflowThis session will demonstrate how the ESU Graduation Services team was able to maximize the use of DegreeWorks features to automate graduation clearances. It began as a small... View More45 Min DWF PresentationMilagros Casillas

June Pepe

41211 - Banner Workflow Basics and Development in the Workflow ModelerThis session will look at navigating in Banner Workflow - Worklist, Workflow Status, Workflow Alerts, My Processes, and In-Process Monitoring. We will discuss... View More1 Hour PresentationMark Bierly

41177 - Purdue Days of Giving Work Magic: Making the CaseCan Facebook Likes, Instagram Photos and Tweets really translate into dollars? In this presentation we will share a timeline of events leading up to Day of Giving, results... View More1 Hour PresentationGreg Kapp

Amber Turner

39951 - The Ellucian Technology Platform: OverviewJoin the Ellucian Platform Team and gain insight on technology solutions from identity to integration and how these services work in your world1 Hour PresentationJames Willey

Jason Pyle

Prashant Nerkar

Scott Kuehn
Great Lakes Users' Group Meeting
Join us for the Great Lakes Users' Group meeting to help design this year's GLUG 2016 Conference in Frankenmuth, Michigan. We welcome your comments and feedback to help make... View More 1 Hour User Group Meeting Jeremy Brinkman

Colleague Batch Wage Change
Batch Wage Change enables the user to change the rates of pay in a few simple steps vastly reducing the time it takes to implement a pay change for a large group while. View More 1 Hour Presentation George Ducharme Mark Martino

What's coming: Colleague Student Planning & Self-Service
See what is under development in Colleague Student Planning and Self-Service. Get a glimpse of what upcoming changes look like and what other projects are coming up for your... View More 1 Hour Presentation Debbie Smith

Cloud Recruitment Analytics: HOT
Come test drive Ellucian Cloud Analytics for Recruitment prototype. See our new, powerful cloud-based application of dashboards and data visualizations based on Ellucian CRM... View More 1 Hour Hands-On Training Deb Yates Becky Garrison

Banner Student Retention Performance Overview
Banner Student Retention Performance enables Directors of Retention, Institutional Researchers, Registrars, Advisors, and other key stakeholders in student success to be... View More 1 Hour Presentation Mike Salisbury

VA Post-9/11 Benefits: Unraveling the Mystery
Join us to discuss VA Post 9/11 benefits and what they mean to your school. We will go over qualification for benefits, certification into VA Once and how our school manages... View More 1 Hour Presentation Jennifer Gilsdorf

Personalizing Catalog/Search with Degree Works Data
CourseLeaf presents their progress on a collaboration with the University of Alabama where audit information will be used to personalize academic content, publishing a much... View More 1 Hour DWF Presentation Greg Soare Lee Brintle

Cognos Report Studio Advanced Topics
Make the best out of your Cognos reporting tool. This session will dive into more complex techniques available in Cognos Report Studio using the toolbox and some development... View More 1 Hour Presentation Farooq Qaisar

SUNY's Vision of Academic Advising: Implementing and Achieving the Vision as Effectively and Efficiently as Possible
Chancellor Nancy Zimpher has recently pledged to increase SUNY’s yearly degree completions from 93,000 to 150,000 by 2020. Meeting these goals requires innovation at the... View More 45 Min DWF Presentation Dawn Bookhout

Banner Financial Aid Self-Service Reimagined
As the Banner Financial Aid product looks to redesign the existing Self Service product as part of the Transformation initiative, we want your feedback. Think outside the box... View More 1 Hour Round Table Jan Levens Laurie Neil
Mark Kichline
Ed Hauser

38472 - Smart Upgrades: Using Ellucian Support as a Supplemental Resource
Gwynedd Mercy University
IT staff supports to day to day user and system issues with Power Campus, Great Plains and Power FAIDS. We used our in-house IT staff for upgrades... View More

1 Hour Presentation
Karl Horvath, Ph.D.

40794 - 1098-T's in Colleague
Thinking about doing 1098-T’s in house using Colleague? Is it time to review your current in house procedures? I will share our 1098-T checklist of things to review before... View More

1 Hour Presentation
Karl Horvath, Ph.D.

39932 - Planning and Executing Upgrades in the New World of XE
Are you wondering how planning for an upgrade will change in the new world of XE? The University of Illinois recently completed our first ‘big bang’ upgrade that included... View More

1 Hour Presentation
Jan Schnitzler

Exhibit 5 - Refreshment Break & Prize drawing Hall
Refreshment Break & Prize drawing Hall
30 Min Exhibit Hall Hours

40922 - Get Creative with Approval Queues
Are you frustrated with purchasing requisitions not going to the approver you want? Are you tired of having to approve each purchase order? Get creative with approval queues... View More

1 Hour Presentation
Angela Gregor

40996 - Banner Payroll Adjustments
Payroll has processed and yet, it wasn't quite perfect...time to process a payroll adjustment. In this session, we will review the various types of payroll adjustments and... View More

1 Hour Presentation
Sara Ayers

DWF40958 - Panel: Degree Works Management Roundtable
Do you have questions for the people who run the place? Would you like to chat about a topic with the folks in charge to get better insight? Ellucian staff who are each in... View More

45 Min DWF Panel Discussion
Mark Wysoski
Brett Ho
Tim Musselman
Jeff Ralyea
Jack Kramer
Stephen Howell

41324 - Banner XE Try-it: Student Profile, Grade Entry, Gradebook and Attendance Tracking (Repeated)
Bring your own laptop or tablet to try the new Banner XE student profile, faculty grade entry, gradebook and attendance tracking functions. Log into the application to... View More

1 Hour Hands-On Training
Billy Benton

41160 - Hybrid Cloud: Partly Cloudy Becoming Mostly Sunny
This year, our university leaped into the cloud, after two years of coordinated planning. This effort significantly reduced our on-site technology footprint, in line with... View More

1 Hour Presentation
Kevin Muller
37772 - Best Practices for Migrating from OWB to ODI for Banner Analytics (ODS and EDW) The new version of Ellucian Analytics changes the ETL engine from Oracle Warehouse Builder (OWB) to the market leading Oracle Data Integrator (ODI). Attend this session to... View More 1 Hour Presentation Sid Goel Prashanth Ashwathram

41141 - Foundations of Colleague HR and Payroll Reporting Neumann University installed the HR and Payroll modules in the spring of 2014. The files and fields were new and unfamiliar to both the HR and IT Departments. This session... View More 1 Hour Presentation Neil Belles

49013 - ALBUG User Group Meeting Pick up your box lunch and network with Alabama users, share great ideas, present questions, and discuss future meetings. 1 Hour User Group Meeting David Pritchett

DWF49020 - What’s Up with the Direction of Degree Works – A Speculative View During this session, Ellucian will discuss its new Cloud initiative and other changes in technology that will impact the product. You will be able to put out your ideas... View More 1 Hour Birds of a Feather Tim Musselman Michelle Dufty Wayne Holt

47043 - Opening session with Earvin “Magic” Johnson Jeff Ray, president and CEO of Ellucian, will kick-off the event followed by Magic Johnson’s keynote address. After retiring from professional basketball, he founded of the... View More 1 hr 30 min General Session

48414 - Banner XE Try It – Banner Student Transformation of Administrative Forms (Repeated) Bring your own laptop or tablet to try the look at the new Banner Student XE Transformed Administrative Pages. Log into the application to see how we have changed the look... View More 1 Hour Hands-On Training Billy Benton

57732 - TCO 101: The Economics of the Cloud for Higher Education Adopting cloud based solutions is an important decision for your campus. This session offers an introductory look at cloud economics and what every CFO or CIO should consider... View More 15 Minutes Solutions Showcase Mike Lombardi Warren Santner

34610 - First Things First: Bringing Ellucian CRM Recruit Back to Base Customizations, workarounds, and years of configuration may be preventing your institution from leveraging the delivered functionality of Ellucian CRM Recruit. In this... View More 1 Hour Presentation Andrew Miller Lisa Van Ever Matt Nelson

34691 - Empower Your Students with Financial Aid Self-Service North Park University went live with Financial Aid Self-Service this summer. The Financial Aid Checklist has been invaluable in helping their students make their way through... View More 1 Hour Presentation Lindsay Mitchell Nick Rizzuto
Introducing Ellucian Workflow

Please join us to learn about our exciting new product: Ellucian Workflow. Discover how this cloud-based product will allow you to create and manage workflows and business...

View More

1 Hour Presentation
James Willey
Scott Kuehn
William Bunte

Ellucian Advance 2015 Updates and Enhancements

Join this session to learn the features included in Ellucian Advance 2015.

1 Hour Presentation
Dominic Law

Algorithmic Period-based Budgeting: Beginner's Guide

How to use Banner Financial Aid Algorithmic Period-Based Budgeting to calculate ongoing changes to student budget components, such as tuition, fees, loan fees, cost of books,...

View More

1 Hour Presentation
Deven Dindyal

Ellucian CRM Advance Update

Come learn about the progress which has been made on Ellucian CRM Advance.

1 Hour Presentation
Nancye Milam
Beverly Bain

Automate Your Open Enrollment Process with Colleague Benefits Enrollment Online

Can Colleague’s Benefit Enrollment Online save your sanity? Well, yeah...it can! Join Central Piedmont Community College as they discuss their decision to implement Benefit...

View More

1 Hour Presentation
Kara Bosch

Colleague Advancement Can Automate Your Acknowledgements and Receipts

Are you still using a manual process to create your contribution acknowledgements and receipts? If so, this session is for you. Colleague Advancement allows you to automate...

View More

1 Hour Presentation
Brianne Berogan
Myers

A Single Source of the Truth: Why You Need Effective Data Governance

When “your numbers” don’t match “my numbers,” how can you turn that data into useful, trustworthy information? This session will review the fundamental components of typical...

View More

1 Hour Presentation
Dr. Henry DeVries, II

Empowering Your Institution with Argos Enterprise Reporting

Learn how Nicolet College leverages Argos to provide both real-time reporting and data entry screens to our employees, increasing productivity and allowing them to make...

View More

1 Hour Presentation
Scott Messner
Greg Miljevich

Advance Membership SIG Business Meeting

Business meeting for users of Ellucian Advance Membership module.

1 Hour Presentation
David Schwartz

Implementation of the Ellucian Talent Management Suite: San Jacinto College’s Experience

Are you planning to implement the Ellucian Talent Management Suite soon? If so, come learn about our experiences bringing our applicant tracking system, performance...

View More

1 Hour Presentation
Shanna Dement
29490 - An Ellucian Mobile Success Story
See how quickly and easily Indiana University of Pennsylvania (IUP) was able to improve their mobile application with Ellucian Mobile, and find out what is involved in an... View More
1 Hour Presentation
Douglas Rutledge

33530 - Colleague AR/CR Opening Session
Hear the latest update on recent Colleague Accounts Receivable deliveries, projects in flight, and plans for the future. Don't miss this informative session!
1 Hour Presentation
Loretta Clayton

Michele Howard

33770 - Successfully Engaging Ellucian Professional Services to Improve Operational Performance
The purpose of this session is to use real world experience to help others learn about a pathway to engage Ellucian Professional Services. If your existing Colleague... View More
1 Hour Presentation
Hampton Shive
Fred Harkrider
Karen Conine

34230 - Processing Tools to Help Make Processing FA Easier in Colleague
Always feeling busy and behind with the ever changing world of Financial Aid? This session is going to highlight some of the new tools and processes that the Colleague... View More
1 Hour Presentation
Michele Howard
Michelle Taylor

31870 - Rocky Mountain Users' Group (RMUG) Planning
Pick up your box lunch and meet and greet fellow Colleague and Banner users in the Rocky Mountain region. The 2016 RMUG Conference is scheduled for June 22-24 at Laramie... View More
1 Hour User Group Meeting
Edie Miller

30810 - Elevate: A School's Decision to Purchase
The purpose of this presentation is to show the process that Tyler Junior College (TJC) underwent to ultimately decide to purchase Elevate. This session will depict what... View More
1 Hour Presentation
Richard Besch

35132 - Using Communication Management to Create Emails with Communication Codes
Learn some simple tricks on how to incorporate different communication codes into your emails. I will show how to create an email with various paragraphs in communication... View More
1 Hour Presentation
Angela Melero

DWF33890 - The Best Laid Plans with Degree Works SEP
Are you looking to take advantage of all that the new Student Educational Planner (SEP) has to offer? Come learn how to get SEP up and running. We'll look at UCX Table... View More
45 Min DWF Presentation
Michael Moore
Lanita McCullerses

35459 - Banner Finance Self-Service Budget Availability Powered by XE
We are thrilled to deliver our second enhancement powered by XE to you later this year for Banner Finance Self-Service. Monitoring your college/department budget is key to... View More
1 Hour Presentation
David Court

35461 - Ellucian Travel and Expense Management Overview
We are thrilled to deliver the next generation Ellucian Travel and Expense Management solution to you. Join us for the latest update on this project. You won't be... View More
1 Hour Presentation
Barbara Doane
35911 - A Repeatable Process: Managing Framework Manager Mods for Upgrade Cycles
Making local Framework Manager project file mods is easy, but re-applying each upgrade cycle can be a challenge. Purdue established a process to re-apply changes with... View More
1 Hour Presentation
Kathy Baker

DWF29173 - Understanding the Web.log Activity
Lots of requests are made to logon, run audits, save notes, process what-if audits, etc. All of these requests are logged in the web.log file. and much of this activity is... View More
1 Hour DWF Presentation
Todd Froyland

34090 - Admission and Recruitment Roundtable
Pull up a seat to this round table discussion, and share admission and recruiting strategies with peers from similar institutions. Whether you're from a community college,... View More
1 Hour Round Table
Kristina Bonn

35512 - Using CROA to Check Financial Aid Award Eligibility before Transmittal
By using the reporting capability of CROA, this presentation will cover how to pull data in from multiple offices including, registrar’s to check enrollment and GPA data,... View More
1 Hour Presentation
Cody Witherell

29250 - Texas Connection Consortium Update
This session is for public universities and community colleges which are members of the Texas Connection Consortium. The TCC Executive Board Chair as well as the Director... View More
1 Hour User Group Meeting
Rod Morris

Mark Adams

29370 - Planning for Ellucian XE: Leveraging Banner HR for Maximum Value
Shortening the distance between needs and solutions: today's institutions are challenged with delivering on increasing constituent expectations while sustaining and extending... View More
1 Hour Presentation
Vesna Sarafov
Taylor Stephenson

35466 - Banner Finance Purchase Requisition in XE: Try It!
Want to give the Banner Finance Purchase Requisition powered by XE a try? Bring your own device (BYOD) to take our first Banner Finance Self-Service application delivered... View More
1 Hour Hands-On Training
Chris Eby

30790 - Banner Event Publisher (BEP) Functional Overview
A functional overview of the Banner Event Publisher (BEP) will be provided during this session. Please join us to learn how this component publishes data to consuming... View More
1 Hour Presentation
William Bunte
Damon Cody

30891 - Balancing Enrollment, Retention, Aid, and Revenue with a Predictive Enrollment Model
Even small institutions with limited IR resources can build a predictive enrollment model that defines the relationships between financial aid, recruitment goals, academic... View More
1 Hour Presentation
Sam Petoskey

31010 - Colleague Student Planning: Get It Right the First Time!
Come see how St. Joseph's College is implementing Colleague Student Planning. We'll show you how to make your Degree Audit requirements clean and legible for students and... View More
1 Hour Presentation
Jason Nicholas
Jennifer VanGilder
29111 - 3CBG (California Community College Banner Group) Users' Group
Come discuss with colleagues what is going on at your California school. Take advantage of the opportunity to meet your counterparts from other schools across the state. 1 Hour User Group Meeting
Jane Foster
Sonny Gulati

37791 - Using Projects Accounting in Colleague
Learn how to use Colleague Projects Accounting to keep your general ledger from getting cluttered, but also allow for the detailed tracking of expenses that departments want... View More 1 Hour Presentation
Cassie Tennant

31851 - Department of Education Operational Update for Financial Aid
Please join us as a representative from the Department of Education provides an operational update on the main FSA systems utilized by schools to process federal financial... View More 1 Hour Presentation
Nancy Hoover

38150 - PowerShell concepts for PowerCampus
In this session you will learn basic PowerShell and scripting concepts, how they relate to PowerCampus Integration Scripts and how you can get the most out of them. 1 Hour Presentation
Jose Castillo
Daniela Jimenez

38770 - Pell Recalculation for Terms with Modules
There are two types of Pell recalcuations - required and optional. This session will discuss the differences between required & optional, when each is required, define... View More 1 Hour Presentation
Michelle Day
Sheri Johnson

33030 - Mobile Ideas
Discussion and demonstrations of new ideas the Ellucian Mobile team are working with. The ideas may or may not make it into the product. This allows customers to see and give... View More 1 Hour Presentation
Bret Hansen

32912 - Communication Best Practices in Ellucian CRM Recruit 4
Ellucian CRM Recruit 4.0 offers a robust set of tools that institutions can use to communicate with prospective students. It sometimes can be difficult to decide which... View More 1 Hour Presentation
Erik Siradas
Lisa Van Ever-Gooldsworth

63551 - Taking Your Campus Payments Mobile (Solutions Showcase)
The CASHNet Mobile Payments App is quickly gaining popularity because of how easy it is to use and the added convenience it provides for both administrators and students. ... View More 15 Minutes Solutions Showcase
Pamela Wilkes

39470 - Optimize Your Scholarship Performance through Online Processes and APIs
This session will show how the University of Mary Washington enhanced their scholarship applicant experience, simplified their review process, and integrated their awards,... View More 1 Hour Presentation
Christine Rivera
Heidi Hunter-Goldsworthy

41084 - Colleague Self-Service: New Navigation and Menuing
Provides information about the new navigation and menu structure coming to Colleague Self-Service, and how this will affect the user's
experience. Technical information will... **View More** 1 Hour Presentation

Sally Scarbrough

Alistair Hastings

41490 - Current Custom Code in an XE World

Over the years you've built a few, or more than a few custom processes and possibly modified baseline Banner. What does that mean for migrating to XE? In this session we... **View More** 1 Hour Presentation

Sean McNeely

Mark Hoye

41306 - Ellucian Identity Service: Learning from Our Experience

Since its release in 2015, Ellucian Identity Service has been implemented by a number of institutions to establish, simplify, or improve an identity and access management... **View More** 1 Hour Panel

Mark Bolembach

41337 - Implementing Competency-based Education on Your Campus

Many institutions have begun to traverse the path to CBE, some more successfully than others. Moving towards this method of tracking and awarding credits requires a careful... **View More** 1 Hour Presentation

Carie Ann Potenza

Rebecca Weaver

40858 - BUGMI User Group Box Lunch

Michigan Banner User Group Box lunch - Please join your fellow BUGMI peers for a box lunch and collaboration session. Add this session to your schedule to be entered for... **View More** 1 Hour User Group Meeting

Chris Coyne

41116 - Making Faculty Load and Compensation for Adjunct Faculty a Success

Covered in this presentation by Villanova University will be the necessary information required to successfully implement Banner HR Faculty Load and Compensation (FLAC) as it... **View More** 1 Hour Presentation

Susan Hill

41200 - Advancement Performance Overview

Learn more about Advancement Performance (AP) - a comprehensive set of business intelligence capabilities designed for HE advancement. AP is an integrated package of... **View More** 1 Hour Presentation

David Killip

EL-Meal 2 - Monday Lunch Hall D&E - Dessert - Hall F

Monday Lunch Hall D&E - Dessert - Hall F 1 hr 45 Min Meal

40790 - How Completing a Banner Finance/Purchasing BPM Increased Productivity

MGCCC went live with Banner 15 years ago. With significant change in staffing, no new training, too many manual processes, a lack of understanding of new banner features,... **View More** 1 Hour Presentation

Shelly Ford

Charles Page

John Hallis

39849 - Colleague Studio Tips and Tricks

Colleague Studio offers some cool tools you may not be aware of even if you are a seasoned veteran. This presentation reveals tips and tricks for getting the most out of the... **View More** 1 Hour Presentation

Angela Johnson

40512 - Event Registration with Advance

Carleton College took on the challenge of being able to utilize the Events module in Ellucian Advance and created an online automated entry process for registrations
41281 - Information Dashboard Design Best Practices
Review of design principles and best practices for creating interactive, visually appealing dashboards that are intuitive to use with higher education examples.

1 Hour Presentation
Mike Salisbury

40923 - eCommunities and the Ellucian Support Center: Search Made Easier
This session will provide an overview of the new Ellucian search tool that makes searching easier across eCommunities, the Ellucian Support Center and the corporate website.

View More
1 Hour Presentation
Jamie Battin

39921 - Graduation Application Self-Service
Brand new functionality will be shared that allows students to enter their graduation application in self-service. The enhancements added to the Graduation process from the...

View More
1 Hour Presentation
Cindy Stair

40841 - Cancelled: Gift Credit: Why Is It So Hard to Get It Right?
How much did John Doe and his wife give to Dartmouth? A few years ago you could get 10 different answers. This session is about what Dartmouth did to fix this problem by...

View More
1 Hour Presentation
Janet Gilson
Judith Doherty

DWF-MEAL2 - Friday Lunch
Friday Lunch
1 Hour Meal

40113 - Grails Portlets for the Win
Purdue University uses a learning management system external to Luminis. When we implemented LP5, we knew that we would need to do something differently for the My Courses...

View More
1 Hour Presentation
Lyle Janney

40860 - SUAGM Key Performance Indicator Dashboard Implementation
In this presentation we will present SUAGM Dashboard Implementation Project to present the key performance indicator of enrollment, admission, human resources using Argos...

View More
1 Hour Presentation
Luis Gonzalez
Matt Chick

39894 - Argos Reporting: Ellucian Client Case Studies
Hundreds of institutions world-wide are collaborating together to enhance reporting for their Banner, PowerCampus and Colleague Student Information Systems using Evisions’...

View More
1 Hour Presentation
Brian Stevens

41274 - Creating Dynamic Data Visualizations with Cognos
Data is often meaningless without context and visually representing information offers audiences important context for understanding the information. Designed information can...

View More
1 Hour Presentation
Farooq Qaisar

42032 - SFASU and RunnerTech: Using Address Verification to Maximize Data Quality across the Institution
SFASU has been using CLEAN_Address and its integrated features to correct, standardize, and verify its data in Banner. SFASU has improved staff productivity and eliminated...

View More
1 Hour Presentation
Jordan Janisse
Richard Barnhart
41166 - Ellucian Analytics Community Networking Session
Come and network with other members of the Ellucian Analytics user community and the Ellucian Analytics development, services and product management teams. There will be... View More 1 Hour Birds of a Feather Mike Salisbury

38930 - Security, Access, and Authorization in Banner XE
Are you wondering how Security works in Banner XE? Come to this session to gain an understanding of Security in the Banner XE administrative application and Banner XE... View More 1 Hour Presentation Cindy Szkaradnik Rajesh Kumar

41154 - Creating Beautiful and Engaging Presentations That Impact Your Audience
In the age of widespread multi-tasking, viewers of boring presentations easily lose focus and retain less information. This session explores how to apply the principles of... View More 1 Hour Presentation Kaitlyn Bergan

40827 - PowerCampus and Mobile Registration
This presentation will cover the integration of PowerCampus with Mobile for registration purposes, both from a technical and a functional perspective. 1 Hour Presentation Jose Castillo Carol Dandary

41104 - Ellucian Mobile Installation and Configuration: It's Super Easy
Ellucian Mobile is an easy to install, easy to configure product that gives your institution a presence in the mobile space, and empowers your users with information and... View More 1 Hour Presentation Bret Hansen

39837 - Competency-based Education Solution for Dummies!
Like others, the adult division at UIW has been looking at how best to get into competency-based education. At last year's Ellucian Live we were thrilled to see the... View More 1 Hour Presentation Cyndi Porter Mitch Seal

DWF39692 - Using Degree Works Data to Forecast Demand for Courses and Resources
Degree Works campuses nationwide are partnering with Ad Astra Information Systems to align advising and planning with academic schedule course offerings to better serve... View More 1 Hour DWF Presentation Amanda Hamblin Sarah Collins

38024 - Creating a Custom Application Import in Ellucian CRM Recruit
We have created multiple custom application imports for the various vendors we have worked with over that last several years. Using the Ellucian CRM Recruit manual and a... View More 1 Hour Presentation Clare Holladay

DWF39990 - Apply to Graduate: Degree Works and the Self-Service Banner (SSB) Graduation Application
This session covers the functional and technical integration of the Self-Service Banner Graduation Application with Degree Works. Topics covered include implementing the... View More 45 Min DWF Presentation Michael Gaines

41173 - Banner Analytics Roadmap and Kickoff
Come learn what Ellucian has planned for Banner Analytics. This session will review the Banner Analytics Roadmap in discuss our product investment
themes. We will also... View More 1 Hour Presentation Fred Richards

Mike Salisbury

40017 - Call Center Marketing Using Ellucian CRM Recruit at American University American University recently expanded its marketing efforts to include the use of internal and external call centers to reach out to prospective applicants. In this session,... View More 1 Hour Presentation Neil White

Mike Salisbury

40803 - Banner XE Journey Old Dominion university went live with Banner XE Registration module. We will share details about how we started this journey and discuss implementation details. We will ... View More 1 Hour Presentation V Dani

Mike Salisbury

39370 - Mass Process Functionality to Load and Revoke Institutional Awards in BSA UCN, the first university in LAC to implement BSA, has developed a mass process functionality that let end users to create and to revoke Institutional Awards for several... View More 1 Hour Presentation Gonzalo Castro Loreto Castillo Abarca

DWF40959 - BOF: Networking Discussions among Two-year Public Institutions Birds of a Feather topical networking for two year public institutions sharing similar issues/experiences and goals through open discussion. The format of the presentation... View More 75 minutes DWF Birds of a Feather Geoff Hurst Jennifer Vangolen

DWF40954 - Degree Works Release Highlights The third and final duck is coming soon – high level details of features in the next Degree Works release, LOUIE, will be shared and key points from the last release (DEWEY –... View More 45 Min DWF Presentation Mark Wysoski

38973 - Delivering Advancement Analytics to Executives This session is to discuss how we created a custom iPad/iPhone app. The IBM Cognos App utilizes Active Reports. This app was created for our top level executives to use for... View More 1 Hour Presentation Gabrielle Fellenz Ellen De La Cruz

40942 - User Unauthorized: Banner Security Reimagined Several new features in Banner security have been introduced and they can have a dramatic impact on how Banner access can be defined. Changes to security structure is a... View More 1 Hour Presentation Antonio Trepesowsky

40947 - Fee Assessment: Common Mistakes Do you find you are often struggling to understand how your fees are calculated? Come explore Fee Assessment. Learn the most common mistakes and how to avoid them. Learn... View More 1 Hour Presentation Antonio Trepesowsky

41091 - R2T4: Setup to Notification This session will cover the set and usage for the Title IV return system in the Colleague platform. Designating charges and periods during set up is important and vital to... View More 1 Hour Presentation Kathy Kraus

40992 - State of Texas Recruiter Users Group Meeting Grab your box lunch and join this session that will cover the agenda of the State of Texas Recruiter Users group. The session will also provide an
opportunity for colleges...  

**41325 - Setting Up BBAY without Splitting Aid Year** Ellucian has released baseline support for Borrower Based Academic Year. This long awaited release will help us get rid of WGU's small modifications and allow us to award...  

**DWF41724 - HOT: Student Educational Planner Pointers** Learn the value of using pointers to take Student Educational Planner to the next level! We'll walk through the Sure Code setup and the Scribe required for applying choice...  

**41419 - Overview of the Installation of the Ellucian CRM Advise Integration** An overview of the installation of the Ellucian CRM Advise Integration API for Banner and Colleague, review requirements for each ERP and LMS integration requirements. Walk...  

**Exhibit1 - Welcome Reception** Welcome Reception  

**38031 - Banner Advancement Data Integrity and Prep for Ellucian CRM Advance** Is your database as clean as possible? Do you fear this could become an issue while considering an Ellucian CRM Advance migration to the CRM? This session will help you...  

**38810 - Moving to the Ellucian Cloud: Overtaking the Challenges to Achieve Success** Anáhuac University is a 20,000 student institution with 10 campuses in Mexico, Chile, and Italy. For 8 years, we've operated Banner, Argos and some integrations on-premise....  

**41248 - BOF: Topical Networking on Saturday Morning** Join your colleagues in a Bird’s of a Feather breakout devoted to networking with peers. The session follows breakfast, and the list of topics that will be discussed will be...  

**43838 - NERDUG User Group Box Lunch** Pick up your box lunch and meet and greet fellow Colleague users in the North East region. The 2016 NERDUG Conference will be hosted at the Killington Resort in Killington,...
40884 - Passing Security Audits: How Colorado Mountain College Researches and Audits Security
How do you answer the questions users and auditors have about security? This session will show you how we dump security data to the ODS and use T-SQL to answer questions... View More 1 Hour Presentation Sandi Rickert, Andre DuBois

40997 - Implementing the External Gift Load Process AGPEXGF in Banner Advancement
This session will cover detailed instructions on how to set up Banner and data files for loading external gifts using the AGPEXGF form. This process can be used to load gift... View More 1 Hour Presentation Victoria Van Horsen

39832 - Banner HR Transformation Beta Experience at Texas Tech
Join us as we review our beta experiences for the Employee Profile and Banner HR Transformation! We will discuss preparations, testing activities, challenges encountered,... View More 1 Hour Presentation Jeff Hagins

36530 - Introducing the Intelligent Learning Platform for Banner
Come learn about the Intelligent Learning Platform, now available for Banner. The Intelligent Learning Platform (ILP) enables rich, two-way, real-time integration between... View More 1 Hour Presentation Jeff Modzel, Deepali Savkoor

41058 - Mastering the Universe
Don't let reporting get out of control. In this session, you'll learn techniques to help you master the Business Objects universe. Unleash the power! 1 Hour Presentation Michael Hoerster

37951 - Setting Up Financial Aid Self Service & Terms and Conditions
Every school has terms and conditions they want their students to be aware of when they accept their financial aid. This presentation will go over how to set up and use the... View More 1 Hour Presentation Jessica Ashbrook

41123 - Colleague DataOrchestrator: It's Not Just for Reporting
Colleague DataOrchestrator ODS is a very useful tool that supports many reporting needs. Mix in a little creativity and it can be used for other tasks. Francis Tuttle... View More 1 Hour Presentation Richard Coombe

39887 - Transfer Finder: Finding the Destination for Student Mobility
Ellucian Degree Works™ Transfer Finder allows a student to audit coursework from their current school and other schools attended within the network against degree... View More 1 Hour Presentation Jerret LeMay, Mark Wysoski

41192 - Extreme Budgets
Our institution takes an extremely exact (and exacting!) approach to student financial aid budgets. Many of our students live off their aid and need to know what to expect... View More 1 Hour Presentation James Ofsink

40031 - CSI and Ellucian XE: Lessons Learned from Early Adopters
This CSI session will be a panel discussion with representatives from schools active in CSI and who have been early adopters of XE. They will discuss what they've learned... View More 1 Hour Panel Richard Harris, Kay Rhodes
How to Realize Deep Insight From Your Learning Management System

Whether your student base is local or distant, Learning Management Systems (LMS) have become an integral mission critical service for Higher Education. Learn how... View More

15 Minutes Solutions Showcase

Scott Howe

Grow Your Continuing Education and Workforce Development Programs with Ellucian Elevate™

Do you have the right systems in place to attract and support the growing continuing education and workforce development market? If not Ellucian Elevate™ can help. It’s... View More

15 Minutes Solutions Showcase

Joe Fisher

Increasing Student Success, Driving Business Decisions with Real-Time Data

By combing IT analytics, Log analytics, and Application Performance Monitoring, institutions can gain rich insight into their existing applications. Learn how to harvest and... View More

1 Hour Presentation

Scott Howe

Brian Manning

Ellucian Talent Management Suite Overview

Interested in getting the most from your staff and faculty? Want to improve service to students? Tired of meaningless performance evaluations? Concerned about compliance and... View More

15 Minutes Solutions Showcase

Brian DeGroodt

Ellucian Mobile Roadmap and Kickoff

Join Ellucian to hear what’s new and what the future holds for Ellucian Mobile. 1 Hour Presentation

Sheryl Lemma

Jesse Empey

Creating Captivating Banner Emails

Drexel University uses HTML email capability in Banner to create emails with graphical headers, colors, and fonts to keep the look and feel of communication similar... View More

1 Hour Presentation

David Marino

Colleague Student Planning Implementation 101

Lewis-Clark State College was an early adopter of Colleague Student Planning. This session will cover the steps taken to ensure a successful implementation. We will include... View More

1 Hour Presentation

Joan Bowen

Jennifer VanGilder

Manage Continuing Education and Workforce Development with Ellucian Elevate II

In the first of two parts, learn the basics of how Ellucian Elevate can help manage your non-traditional course offerings. This session will cover the basics no matter if you... View More

1 Hour Presentation

Joe Fisher

Discount-based Awards in Banner Student Aid: An Applied Case

Session will present a practical example of the functionality in Banner Student Aid, for processing awards through a discount or a percentage. This allows institutions to... View More

1 Hour Presentation

Luz Gaeta

Streamlined Verification with Dynamic Forms

Utilizing Dynamic Forms for online form submission is, by itself, a benefit. When integrating the forms into Banner Document Management and Banner Financial Aid, efficiency... View More

1 Hour Presentation

William Mills

Andi Sortino
Failed and Transfer Classes in Audits

Failed classes can be quite tricky to handle in audits. Often transfer classes can also cause some frustration. Come learn how both can be handled in the audit to give you... View More

1 Hour

DWF Presentation
Raymond Deans

Colleague Advancement Campaign Management

Learn about the Campaign Management functionality available in Colleague Advancement.1 Hour Presentation

Brianne Berogan Myers

Elevate: The Implementation

Community colleges in the United States are facing substantial cuts in state appropriations and experiencing diminishing budgets. It is imperative that the college, the... View More

1 Hour

Presentation
Richard Besch

Colleague Budget Self-Service Feedback

We need your input as we move into the Budget Development and Position Budgeting phases of the Budget Self-Service project. In this session you will view prototypes and help... View More

1 Hour

Presentation
Michael Olliges
Aimee Rodgers
Marilyn Molter

Colleague Self-Service Student Finance and Anticipated FA

Have you noticed all the changes to Anticipated Financial Aid and how it's displayed in Student Finance? Come learn about all of the improvements Ellucian has made to... View More

1 Hour

Presentation
Pam Nowak

Rules and Rules and More Rules! Learn to Love Them!

Colleague Financial Aid is heavily rule based, which is a good thing! But you need to know FA Files and fields and how the FA architecture flows into the elements of rule... View More

1 Hour

Presentation
Sheri Johnson

Paperless Verification: A Case Study of Combining Banner, BDM, and Reports for Nearly Paperless Verification

In the past year Duquesne University reorganized its verification procedures to fully utilize the capabilities of BDM and Banner to achieve a nearly paperless verification... View More

1 Hour

Presentation
Jeremy Mayernik

Reduce Cost and Automate More with Ellucian Content Management for Banner!

Banner clients now have another option for Document Imaging and Content Management, including digital content such as audio and video files. Come see how you can reduce cost... View More

1 Hour

Presentation
Connie Minnick

Colleague Finance Opening Session

Start your experience at 2016 Ellucian Live with this opening session. You’ll get a checklist of Colleague Finance conference highlights, a quick update of what has happened... View More

1 Hour

Presentation
Marilyn Molter

Automating Ellucian CRM Recruit Processes Using SSIS and WFE Forms

Texas Tech would like to share how SSIS and WFE forms have automated many of our processes within Ellucian CRM Recruit. We are using SSIS to automate our imports of... View More

1 Hour

Presentation
Jade Foerster
33170 - Colleague Reporting and Operating Analytics (CROA): HR Reporting at a New Level

CROA - Colleague Reporting and Operating Analytics - is the query and reporting tool that makes your Colleague HR data accessible and presentable! This session will cover... View More
1 Hour Presentation
Paul Hanel

31030 - Ask the Colleague Finance Experts

The Colleague Finance gurus are here to help! Your CF Action Line Analysts, Consultants and Development Team will join forces in a panel to help answer questions you may... View More
1 Hour Panel
Vanessa Jones
Garry Hicks
Molly Keegan
Aimee Rodgers

35436 - Everyone Loves LEGOs (Unless You Step on One)

Many of us played with Legos. We used our imagination to turn rigid and set shapes into cars, animals, houses, etc. No matter the shape or color, we turned those blocks into... View More
1 Hour Presentation
James Coker

33512 - Deeper Dive into Biographic/Demographic Features in Ellucian CRM Advance

Learn about the biographic features which are present in Ellucian CRM Advance. 1 Hour Presentation
Beverly Bain

40682 - Fine-grained Access Control, Data Masking, General Security

FGAC and Data Masking can be used in a variety of ways to allow functional areas to be able to access and modify the data they need, and to protect sensitive data from... View More
1 Hour Presentation
Matt Smith

36011 - Introduction to Banner Document Management

If you are new to Banner Document Management (BDM) or are just curious, come for an overview of the core capabilities, baseline integrations, and optional extensions with... View More
1 Hour Presentation
Mary Ellen Cravotta
Chih-Ru (Rex) Lin

35467 - Collaborative Framework for Successfully Implementing the Ellucian Luminis Platform

Montgomery College developed a strong collaborative framework to redesign its MyMC portal based on the Ellucian Luminis platform. During this session you will learn the... View More
1 Hour Presentation
Isabelle Doucet
John Edwards

36030 - Colleague ACA Solution: Past, Present, Future

The requirements of the Affordable Care Act are formidable and Colleague’s ACA solution will help you meet those requirements. We’ll discuss what we’ve delivered to date,... View More
1 Hour Presentation
Jim Rizzo

35830 - Community Source Initiative (CSI) for Colleague: What’s New?

What is CSI and Where is it today? CSI for Colleague was first introduced at E-Live 2013. It’s all about getting your CUSTOM processes into baseline Colleague! Do you... View More
1 Hour Panel
Sandi Goudy

37754 - Five Tips in 50 Minutes for Baseline Colleague Student

Take home five nuggets of gold in terms of how to further leverage your baseline Colleague Student solution. We will share tips that our consultants love providing client... View More
1 Hour Presentation
Wendy Gehring
Don’t want to send out text emails that look dull and don’t have links to documents your students need to see? In this session we will look at generating HTML emails from... View More 1 Hour Presentation Richard Lee

Wouldn’t you like to see the difference the new Colleague Self-service Financial Aid can make in the lives of your students? This session will highlight the new features in... View More 1 Hour Presentation Kim Fisher

Join this session to learn how the University of San Diego (USD) is tackling student engagement and success issues by placing the emphasis on the mobile student experience... View More 1 Hour Presentation Avi Badwal

I will review the steps necessary to install and configure the PowerCampus to Recruiter integration pointing out any tips and tricks we found along the way. I will... View More 1 Hour Presentation David Palmer

Outline challenges and successes implementing Banner’s EDW snapshot stars thru our first EDW success story with USD’s School of Leadership and Education Sciences (SOLES);... View More 1 Hour Presentation David Haskell

Avi Badwal

Hiring and knowing who is on your campus in a decentralized environment has its share of glitches that typically cause everyone involved some degree of frustration. Virginia... View More 1 Hour Presentation Freddi Akers
Cathy Petry
Stacey Poertner

In this session participants will learn how the University of La Verne is able to successfully implement and roll out XE Banner Finance Purchase Requisitions. We will discuss... View More 1 Hour Panel Todd Britton

Join us for a quick learning shot on the direct deposit of manual checks, how to enter dependents, common mnemonics and two surprise topics.1 Hour Presentation Marilyn Molter

In this session you will learn how the University of San Diego used email, web, mobile, portal and print marketing strategies to effectively communicate to students.1 Hour Presentation Avi Badwal

There are several ways that institutions can go beyond a plain vanilla implementation and get even more out of the system. In this session, we review several added-value... View More 1 Hour DWF
New to API’s? This session is for you to get started on your API journey! Covered topics include what a REST-ful API is, which solutions use API’s that are relevant to... View More

Join your peers from other universities and colleges for this Birds of a Feather session to discuss tips, tricks, and traps when implementing Document Management on campus.... View More

Birds do it (twice a year). And developers do it (way more often). We’re talking migration. But Seton Hall’s Luminis 5 implementation required more than just a run and... View More

Currently in his second Portal 4.X implementation, the presenter will share concepts, tools, and advice for implementing Portal 4 successfully. Get a deeper understanding of... View More

The future of data representations is here. Come learn about how Ellucian is using a domain-based, system-agnostic data model to design the next generation of applications.... View More

PowerCampus Self-Service/Portal is modifiable by clients to meet institutional goals. These customizations allow institutions to meet local needs while maintaining a uniform... View More

The Colleague FA Regulatory Client Advisory Team facilitates this double session every year as a user forum for discussing recent Colleague Financial Aid module developments... View More

Everyone that uses Communication Management has a different approach. I will show the difference between using SLED when creating a save list to send out email communication... View More

Pull up a chair and join fellow Colleague Finance and AR/CR users in this roundtable session to go over current issues, share your experiences and best practices. It’s also a... View More

Presentation Cole Moyer
Leah Brann

33310 - API 101 for Colleague Clients

36035 - Banner Document Management Birds-of-a-Feather

33517 - Getting from Point A to Point B: Standalone Applications in Luminis 5

35133 - Lead Your Portal Project to Inspire Passion and Empower People

35551 - Introducing the Higher Education Data Model (HEDM)

36150 - Verdict!: PowerCampus Self-Service/Portal Customizations

30652 - Colleague FAR CAT Feedback Forum II

35138 - Save List vs. Track within Communication Management

30311 - Colleague Finance and Accounts Receivable/Cash Receipts Roundtable II
31390 - Creating Training Materials for Banner XE
Learn the methods Virginia Tech will use to train over 1500 Banner Human Resources users both on and off campus on the new Banner XE functionality, focusing on the Banner HR... View More

28811 - Address Verification for Internet Native Banner and Self-Service Banner
This session describes how to use a trigger in INB and JavaScript/jQuery in SSB to verify and convert inputted addresses to USPS format without breaking baseline. New Mexico... View More

40524 - Painless W9-S Compliance
The University of Denver has created an secure online collection method for W-9S information. Students are authenticated via our Luminis portal. The online method collects... View More

40865 - Ellucian Mobile Platform Android Customization: Make Ellucian GO Your University's Mobile Application
Interactive walk through the platform developer guide with the end result being a branded Android app. 1 Hour Presentation

37850 - Algorithmic Packaging for Beginners
The University of Dayton uses algorithmic packaging to award federal, state and institutional funds. This session will explain the various setup that is needed to use... View More

39091 - Activating Dashboards Using Active Reports
I will show you how to create transportable- user friendly dashboards by using Active Reports in Cognos. Using Active Reports allows your end users to have an engaging... View More

37610 - Eye on the Prize: Portfolio Analysis Tools for Focusing Major Gift Efforts
Faced with multiple prospects to potentially engage and limited staff time and travel budgets to do so, Colorado State University developed automated four-quadrant portfolio... View More

41197 - Banner ODS Reporting
Learn more about the value of the Reporting Views and Composite Views in the Banner ODS/EDW and how to leverage all this great information for your reporting needs. 1 Hour Presentation

40930 - Action Item Processing
Banner XE will be adding new features that allow Registrar's and other administrators gather information from students before allowing access to key enrollment and records... View More

41298 - Banner Communication Management
Banner Communication Management is a new set of Banner tools developed under the Ellucian XE architecture. Come and see how this brand new XE application will help you... View More
38151 - How to Create SQL Reports Using SQL Reporting Services
Create reports for your institution using SQL Server Reporting Services for any purpose. Learn how to create data sources and give format to reports using the SQL Server...
View More
1 Hour Presentation
Jose Castillo
Daniela Jimenez

38214 - Banner Common Upgrade
Ellucian is working to improve and simplify Banner database upgrades. The Common Upgrade has been implemented for XE, and now its time to move Baseline DDL changes to the...
View More
1 Hour Presentation
Margy Hockett

41022 - Banner HR Try-It with XE: Employee Profile and Banner HR (Repeated 2)
Bring your own device (BYOD) to try out Employee Profile powered by XE as well as Banner Human Resources (Release 9.x)! This session is a great way to experience these...
View More
1 Hour Hands-On Training
Cathy Galleher

40529 - What's New with XE Student Profile?
Come see what’s new in the Student Profile, learn about functional set-up tips and hear the experiences of institutions who have implemented the profile. We will touch on...
View More
1 Hour Panel
Ellen Jetto

41161 - Visualizing Colleague Advancement Donations Using Tableau
This session will look at ways to visualize Colleague Advancement Contributions and Donor Information using Tableau. Since Tableau is database agnostic, it doesn't matter...
View More
1 Hour Presentation
CAPT Mark Ellis

39969 - Banner Advancement Tips and Tricks
Looking for ways to work faster and more efficiently? Maybe a way to set up a place for Banner forms used only once in a while will help you remember that form. What about...
View More
1 Hour Presentation
Michele Rudolph

40430 - Colleague Technology Opening Session
Welcome to the 2016 Ellucian Live Colleague Technology Track! In this opening session, we will share accomplishments for Colleague Technology over the past year and will...
View More
1 Hour Presentation
Tom Epps
Assad Seraj

40839 - Honor Roll Production: From Six Months and 100 Staff to Three Months and Three Staff
Donor honor rolls would take 5 months to produce and require input from 100+ staff was reduced to a 3 month project executed by a core team of 3 people. This session will...
View More
1 Hour Presentation
Pamela Burghardt
Judith Doherty
Sandeep Bramhe

39818 - Colleague Payroll Small Group Discussion
Join your peers in roundtable discussions on today’s hot topics within the Payroll module. Share ideas and get feedback during this collaborative session.
1 Hour Round Table
Amy Fisher

39820 - Colleague HR Small Group Discussion
Share ideas! Get answers! Join your peers in roundtable discussions on hot topics within the HR module. A separate roundtable will be held for payroll topics. Both sessions...
View More
1 Hour Round Table
Mark Martino
40632 - PowerCampus on Any Device, at Any Time
Maryville College has made PowerCampus available not only across our campus but across any platform and any device from anywhere. Let us show you how we have leveraged... View More
1 Hour Presentation
Elizabeth Evans
Nicole Fritts

39952 - Git's Architecture and How It Relates to Banner
Git has the potential to greatly expand our understanding of how Banner works and has evolved over time. To build this understanding, one needs to understand Git's inner... View More
1 Hour Presentation
Eddie Bachle

DWF40961 - BOF: Networking Discussion among Four Year Private Institutions
Birds of a Feather networking discussion for four year private institutions sharing similar issues/experiences and goals through open discussion. The format of the... View More
75 minutes
DWF Birds of a Feather
Harri Weinberg
Mark Wysoski

41243 - PowerCampus Integrations
PowerCampus now has a couple of integrations under it's belt. Let's get together to chat about the wish list of what else we may be able to integrate.1 Hour Panel
David Bazan

40909 - Accounts Receivable Communication Automation
Are you interested in automating communication to your students to improve your account receivable balances? This session will showcase how Illinois Institute of Technology... View More
1 Hour Presentation
Jacqueline Anderson